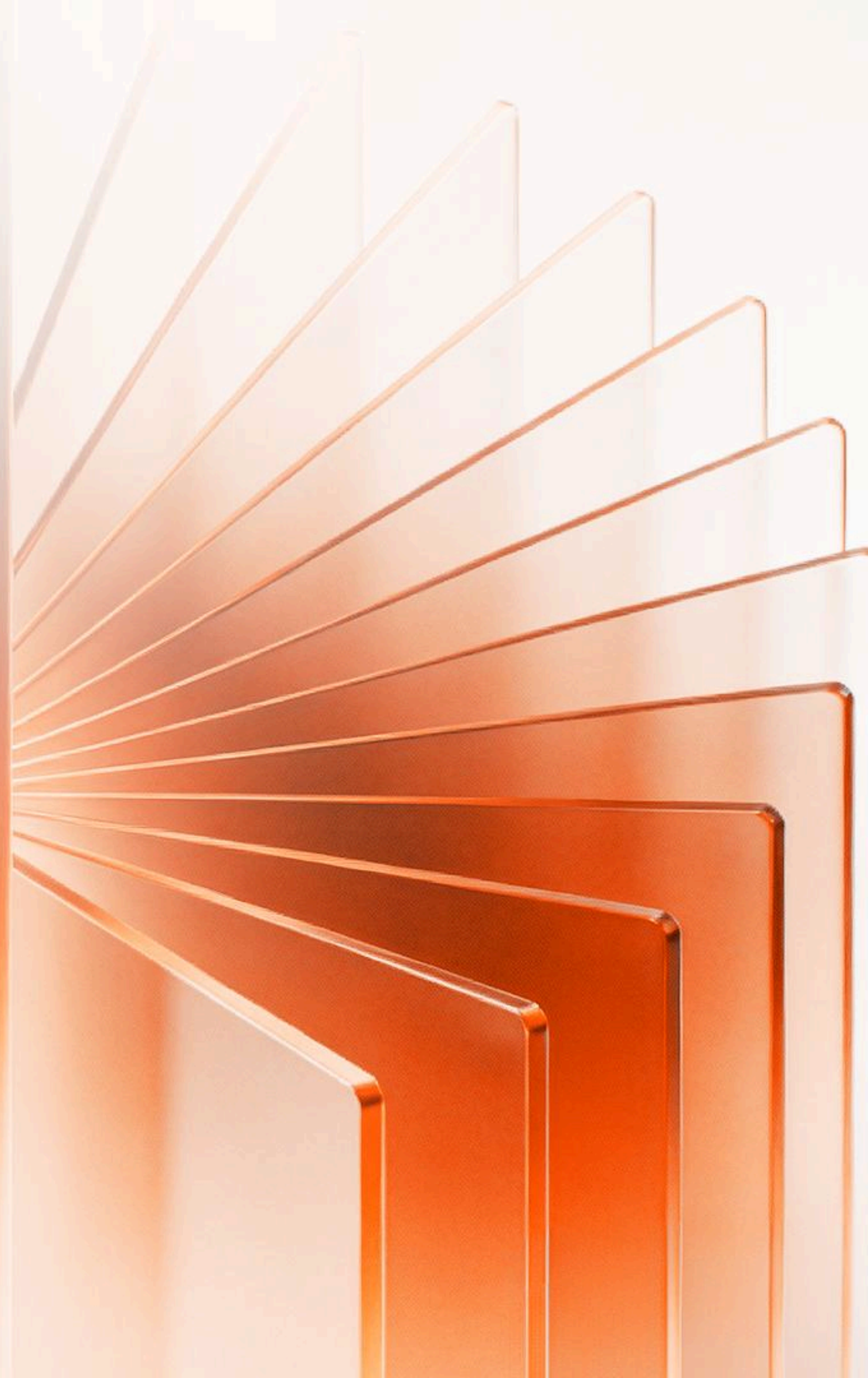


UNG SNAPSHOT

**Q1
2026**



VNG Group - Q1.2026

VNG Group accelerated into 2026 with revenue rising 32% and operating profit growing 154% YoY, driven by the rapid scaling of our diversified digital ecosystem.

Unit: VND billion

Key metrics

Net revenue

2,785
+32% YoY

Adjusted operating
profit (AOP)⁽¹⁾

470
+154% YoY

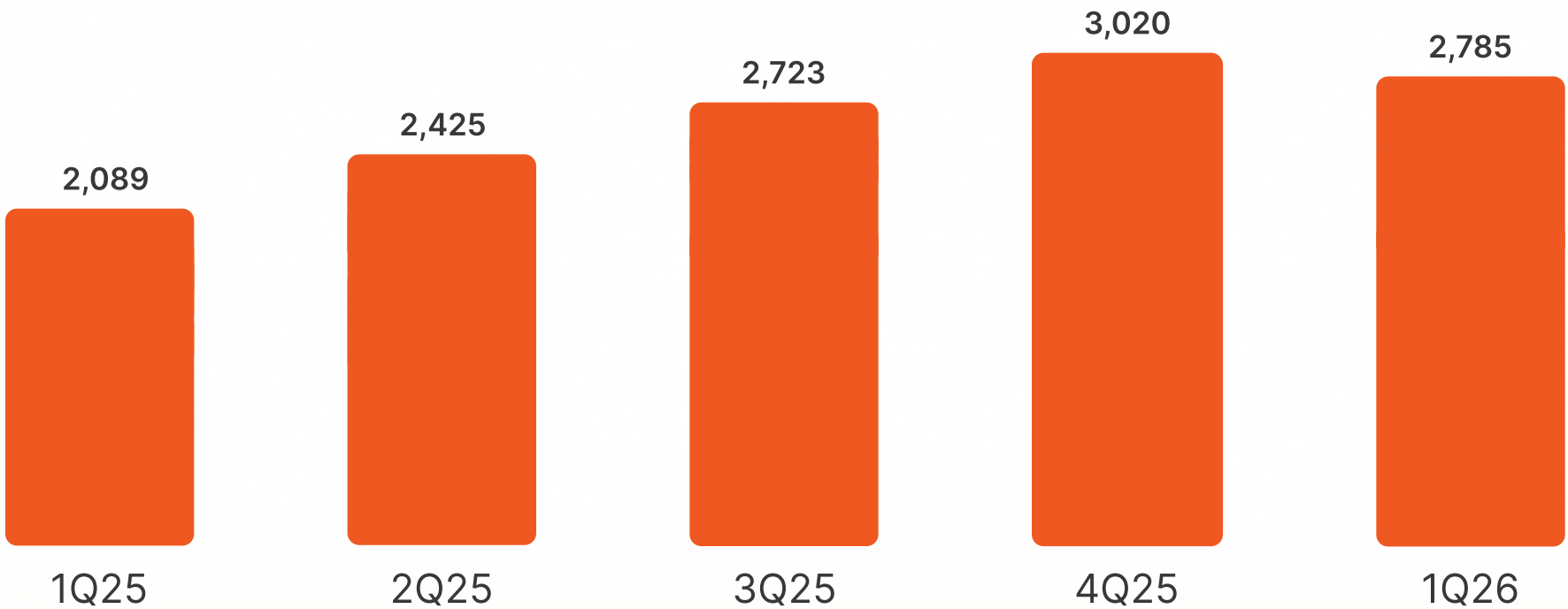
Net profit after tax

125

(1) Adjusted operating profit is a non-GAAP metric and is calculated by excluding the impact of game unearned revenue and its related cost and non-operating items from reported operating loss

(2) Revenue adjusted like-for-like comparison due to partial disposal of subsidiary

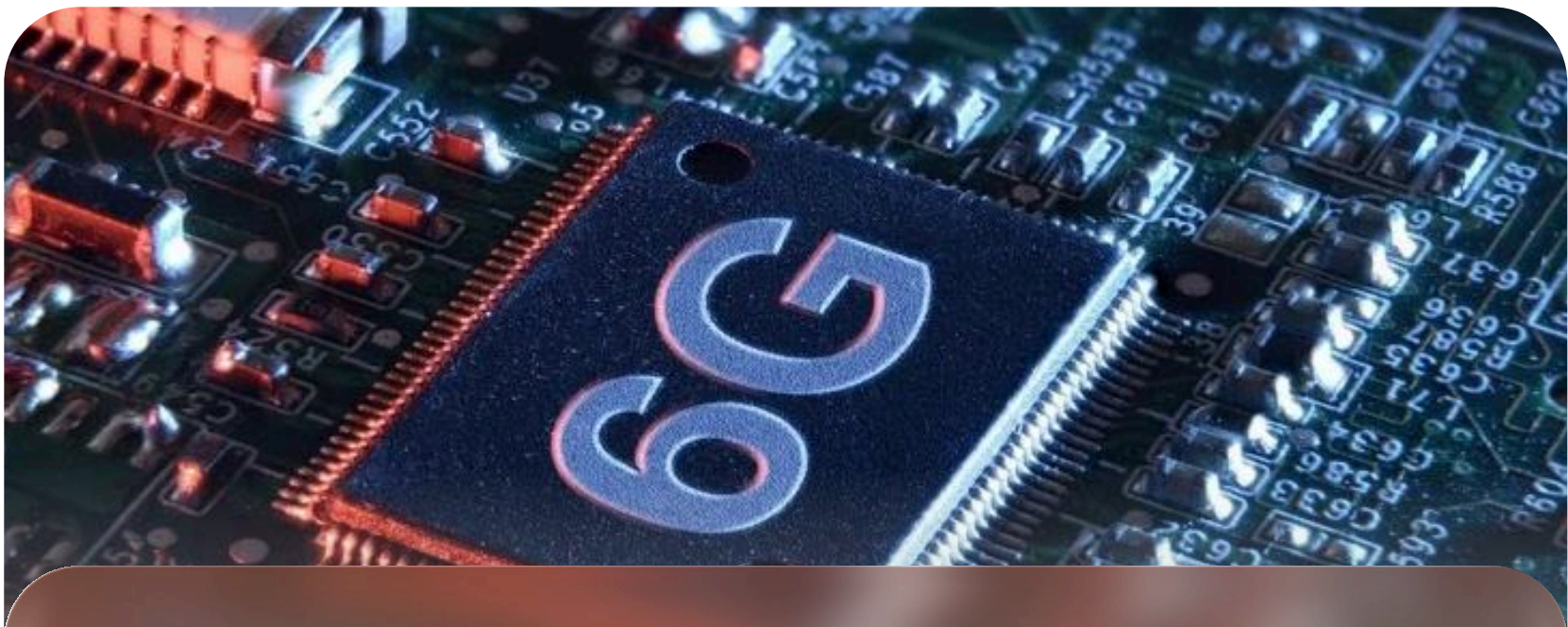
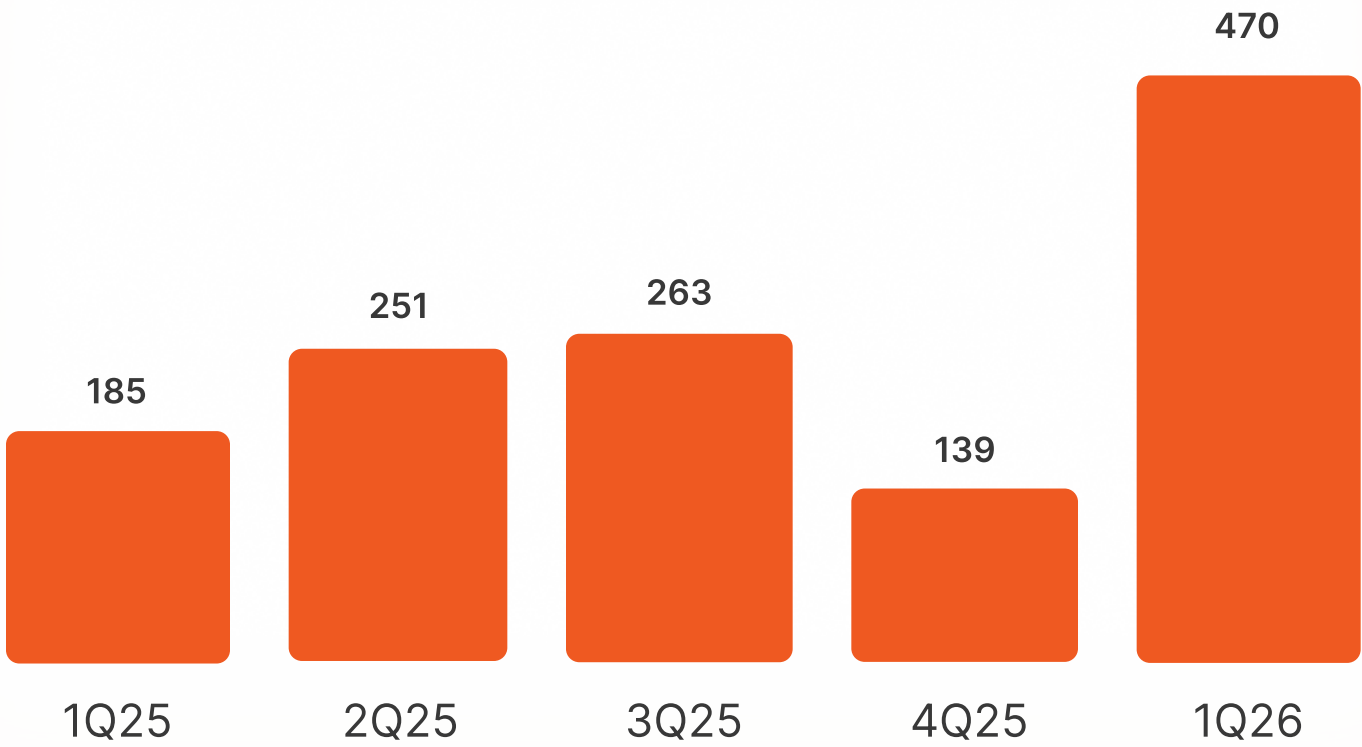
Net Revenue⁽²⁾



Positive YoY Revenue Growth across all BUs:

- +38% Games & Entertainment
- +43% Zalo & AI
- +117% Zalopay
- +2% GreenNode⁽²⁾

Adjusted Operating Profit

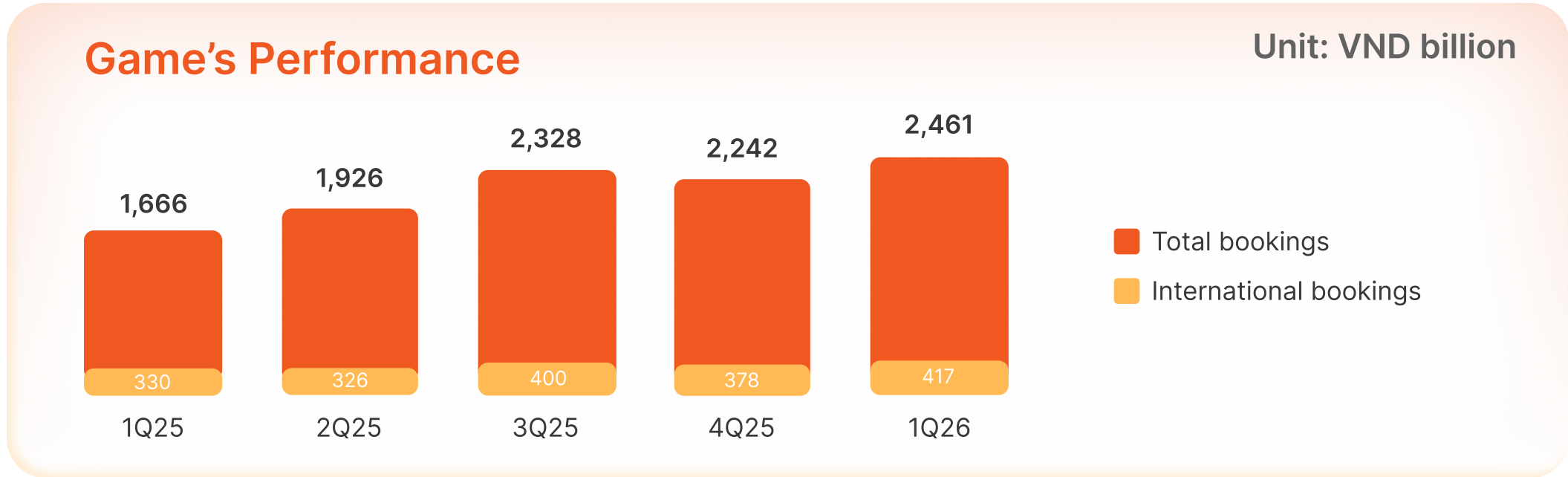


VNG has officially joined the Global 6G Alliance initiated by Qualcomm. VNG is among the first three Vietnamese enterprises to be represented in this alliance for next-gen telecom infrastructure.

Robust double-digit growth across all segments



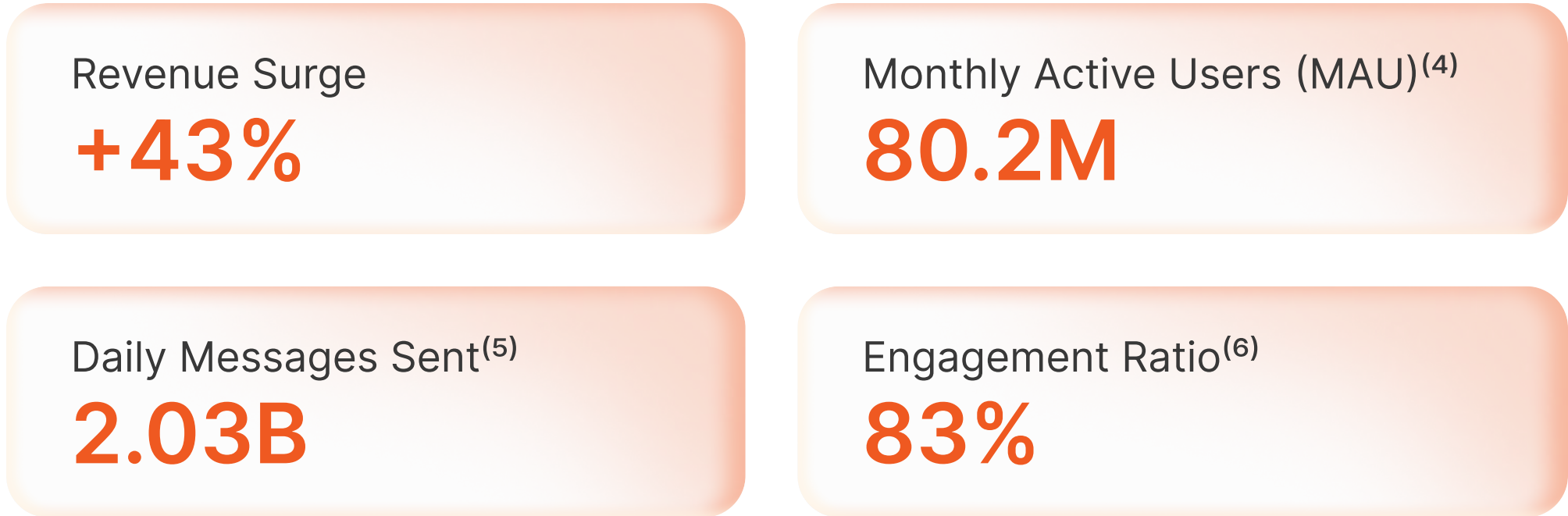
Total bookings⁽³⁾ surged 48% YoY, supported by a 26% increase in international bookings.



⁽³⁾ Bookings is a non-GAAP operating metric used by VNG to evaluate its Gaming segment performance. It is reflective of the cash spent by the users in the applicable period.



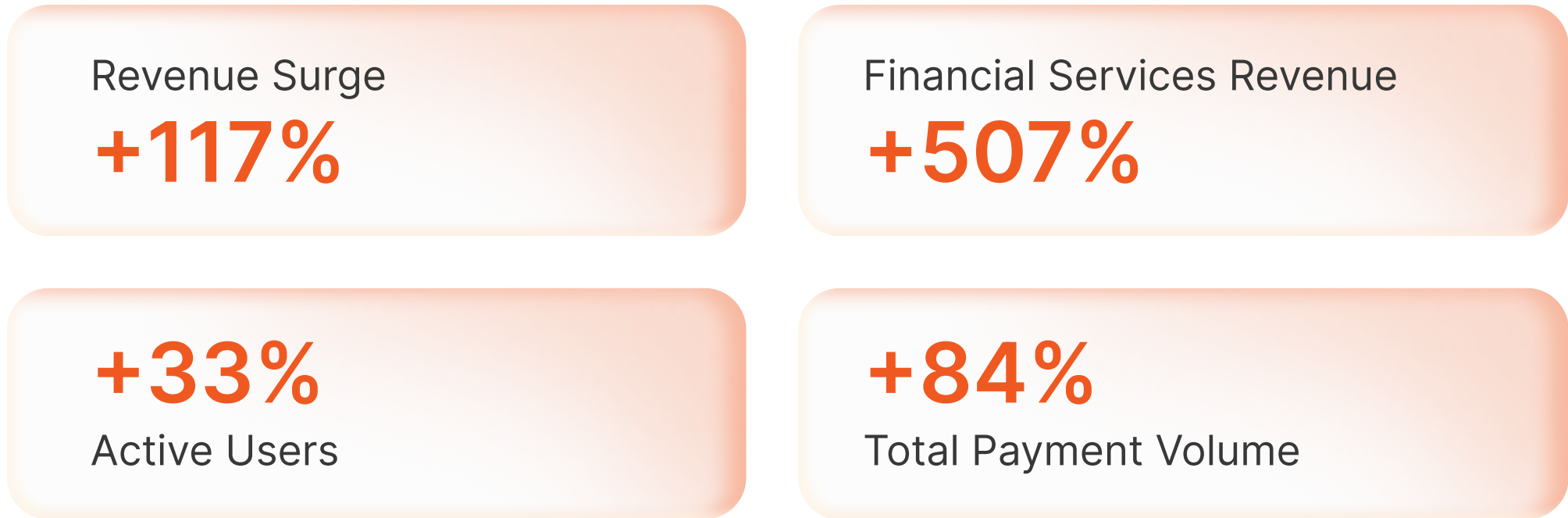
Top-line growth fueled by scaling Business Services and VAS.



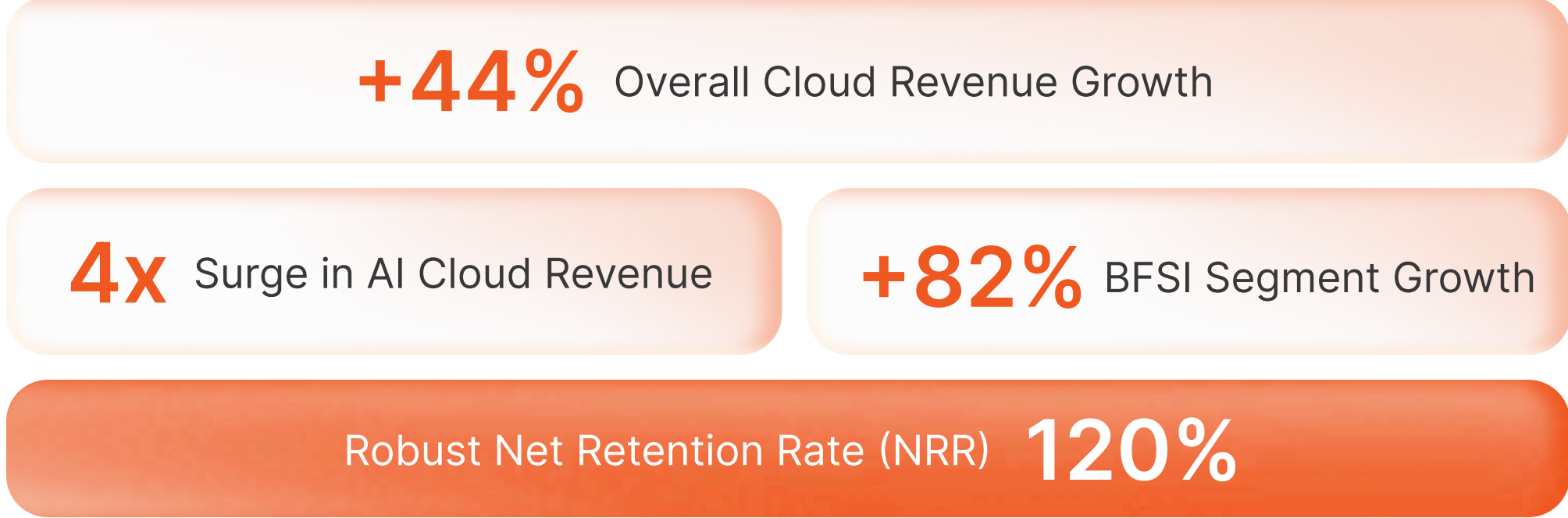
⁽⁴⁾ MAU of the last 30 days of the period ⁽⁵⁾ Daily average for the last 30 days of each period
⁽⁶⁾ Engagement ratio is measured as daily active users (DAU) divided by monthly active users (MAU)



Record-breaking expansion driven by a surge in financial services and accelerating payment volume.



Rapid scale achieved through soaring AI Cloud demand and exceptional enterprise client retention.



Growth figures are year-over-year unless stated otherwise

AI in Action: Market-Proven & Globally Validated

Zalo

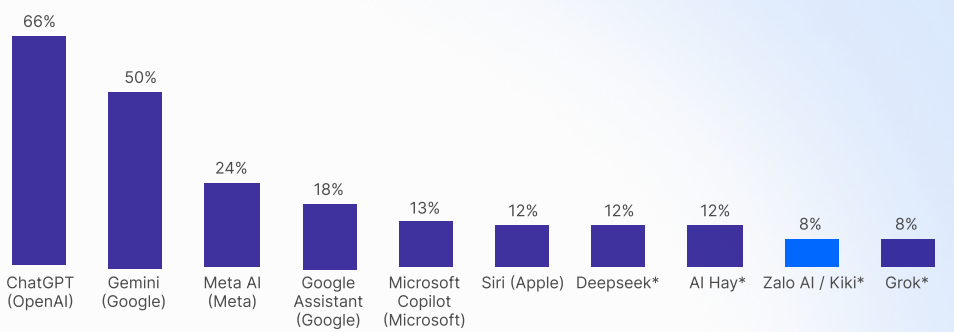
Kiki Info — Top AI Platforms

Ranked alongside ChatGPT (66%), Gemini (50%), Copilot, DeepSeek, and others.

Source: Decision Lab, February 2026.

Top 10 platforms for AI-powered usage - Penetration rate (%)

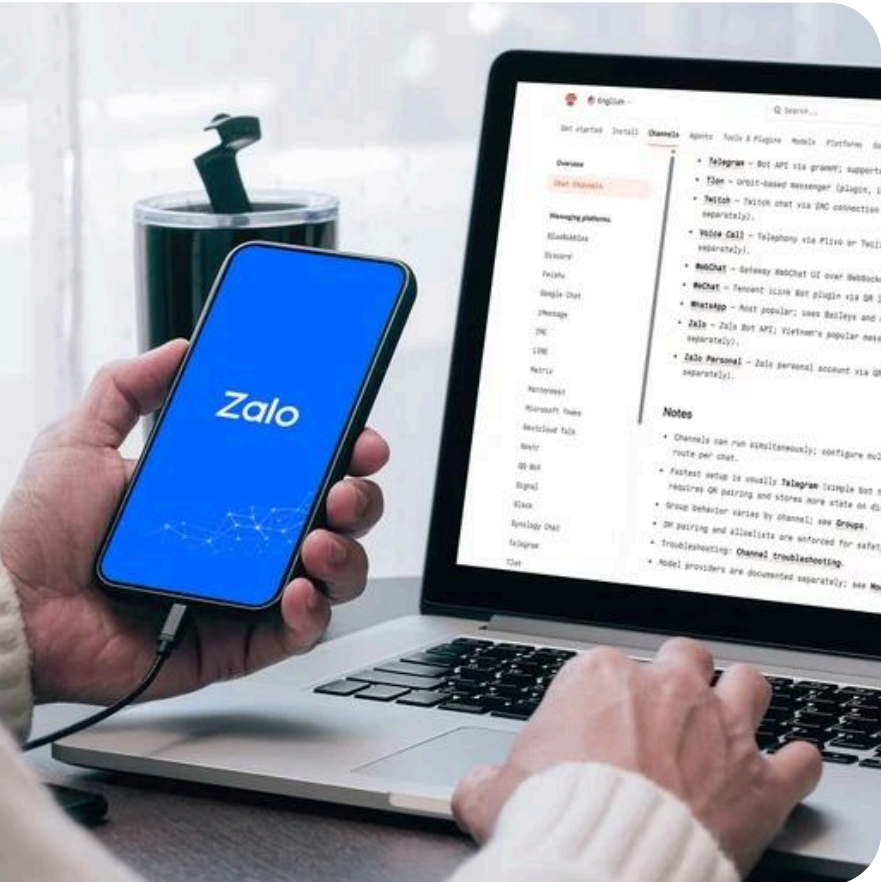
Source: Decision Lab Connected Consumer Survey Q4 2025



*Newly tracked platforms in Q425

Zalo Integrates with OpenClaw

The **first Vietnamese platform** officially integrated into the OpenClaw ecosystem, empowering users to execute complex, multi-step workflows without leaving the app.



GREENNODE

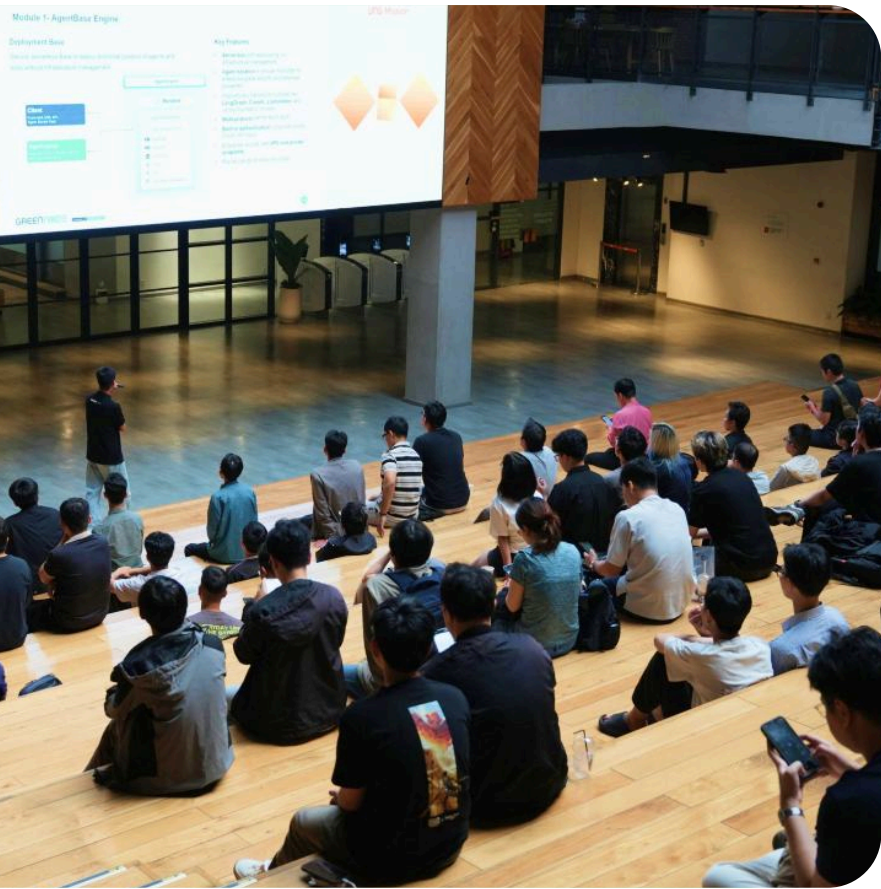
GreenMind at NVIDIA GTC 2026

The first open-source Vietnamese Large Language Model (LLM), presented in San Jose on March 15 - a milestone for Sovereign AI on the global technology map.



CNCG Meetup & Tinkerers AI Meetup

With three practical AI Agent use cases, GreenNode proves its operational strength and further establishes itself as an industry thought leader.



Building Vietnam's Digital Infrastructure

Zalo | Strengthening digital infrastructure



Recognized by the Ministry of Agriculture & Environment for disaster relief and recovery efforts:

- 1B emergency messages sent via Zalo OA (2020–2025).
- 13.9M emergency contacts reached via Zalo SOS within 24 hours

#1 Messaging Platform in Vietnam

56% User Preference

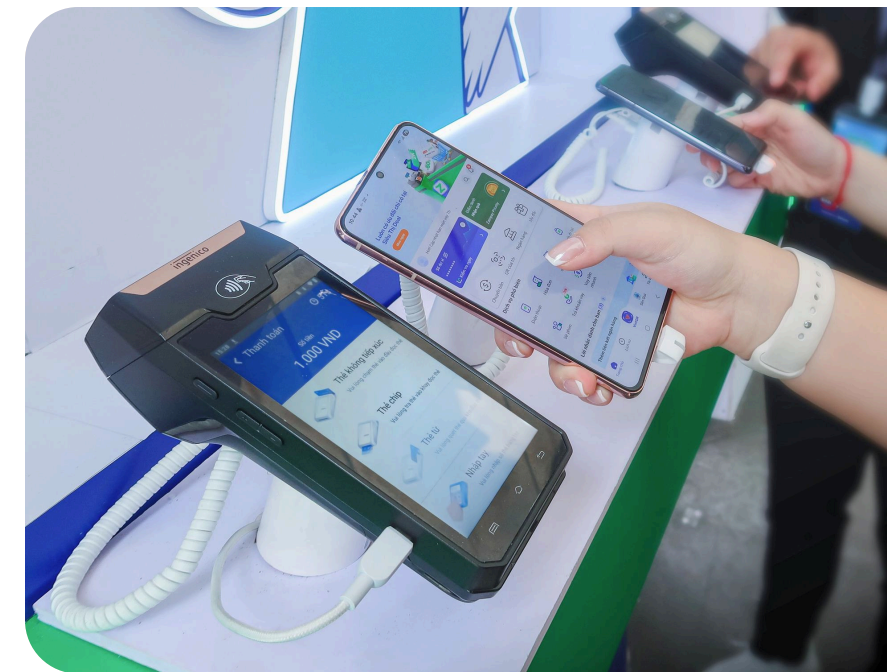
98% Usage Rate*

**Source: "Vietnam mobile app popularity 2026"
report by Q&Me*



Zalo Business Solutions: Transforming Zalo from a messaging app into a comprehensive business conversion channel, with core solutions tailored for enterprises in 2026.

Zalopay | Pioneering "Tap to Pay" in Vietnam



- Rapid deployment through existing POS networks and high-level security.
- A seamless payment solution for public transport and international visitors.

GREENNODE | Building AI infrastructure for Retail

Strategic partnership with 7-Eleven Vietnam - laying the foundation for the AI-driven retail roadmap.



KikiAuto | Elevating in-car intelligence



1.5M car installations
*As of March 2026

Social Impact

Bridging education and global gaming



VNGGames titles (PUBG Mobile, LOL, TFT) honored at the VIRESA Hall of Fame 2025

Recognized for end-to-end contributions across elite tournaments, infrastructure platforms, and sustainable community development.



VNGGames & UIT signed co-training partnership in game development

Empowered students to develop and publish games for a global Roblox audience during their studies - effectively bridging the gap between academic theory and industry reality.



Dream
Maker
Foundation

Driving sustainable social value



Over VND **1.53B** invested in renovating 2 kindergarten in Dien Bien.



117 Tet gift sets distributed in HCMC
VND **300M** in aid for nearly 100 people with disabilities in Quang Tri & Lam Dong.



NLS Training Series at Hue Central Hospital & Tu Du Hospital.

UNG
THANK YOU

